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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

YANGO JUSTICE INTERNATIONAL LIMITED

(陽光城嘉世國際有限公司)

(incorporated with limited liability in Hong Kong)

**US\$290,000,000 7.875% Guaranteed Senior Notes due 2024
(the "Notes", Stock Code: 40705)**

unconditionally and irrevocably guaranteed by



YANGO GROUP CO., LTD.

(陽光城集團股份有限公司)

(incorporated with limited liability in the People's Republic of China)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Standard Chartered Bank	Haitong International	Guotai Junan International	UBS
BOCOM International	China CITIC Bank International	CLSA	Barclays
CMB International	Huatai International	Orient Securities (Hong Kong)	

Sole Green Structuring Advisor

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering memorandum dated May 27, 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on June 7, 2021.

Hong Kong, June 4, 2021

As at the date of this announcement, the directors of YANGO JUSTICE INTERNATIONAL LIMITED (陽光城嘉世國際有限公司) are Chen Ni and Wang Jun and the directors of YANGO GROUP CO., LTD. (陽光城集團股份有限公司)

are Lin Tengjiao, Zhu Rongbin, He Mei, Lin Yihui, Liao Jianfeng, Zhong Changyu, Chen Yilun and Jiang Jiali as directors and Xia Dawei, Lu Xiaoma, Liu Jingdong and Guo Yongqing as independent directors.